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May 1, 2013

*Via ECF and e-mail chambers\_of\_mbk@njb.uscourts.gov*

Honorable Michael B. Kaplan  
United States Bankruptcy Court  
for the District of New Jersey  
Clarkson S. Fisher US Courthouse  
402 East State Street  
Trenton, NJ 08608

**In re: Birdsall Services Group, Inc.,  
Case No. 13-16743(MBK)  
Our File No. 8043**

*-Filing of Schedules and Statement of Financial Affairs-*

Dear Judge Kaplan:

This firm represents Edwin H. Stier, Chapter 11 Trustee in the above referenced matters. We are aware that the Court has extended the deadline for the filing of Schedules and Statement of Financial Affairs in these cases until April 29<sup>th</sup>.

Unfortunately, because the Trustee and his professionals and the Debtors' staff have been required to pay attention to other emergent issues, we were unable to file the Schedules and the Statement of Affairs by April 29<sup>th</sup>. The Debtors' personnel, under the supervision of the Trustee's financial advisors, are diligently working on the preparation of the Schedules and the Statement of Financial Affairs. We anticipate that they will be filed early next week.

We thank the Court for its indulgence in this matter.

Respectfully yours,  
**WASSERMAN, JURISTA & STOLZ, PC**  
**DANIEL M. STOLZ**

DMS:bt

cc: Donald F. Conway, CPA (*via e-mail dconway@mercadien.com*)  
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